

Institute for Divorce Financial Analysts  
Annual Conference  
Seminar Outline

Topics in financial planning for divorce - Advanced course

Presenter: Daniel Caine

1. Child support calculations
  - 1.1. Options relating to taxes in the child support calculation.
  - 1.2. Calculation of spousal maintenance.
  - 1.3. Impact of spousal maintenance on the child support calculation.
  - 1.4. Negotiating child support and spousal support: the calculated support value versus the value used in cash flow projections.
2. Clear and complete written communication with attorneys and judges
  - 2.1. Footnoting for income from assets.
3. Property Settlements
  - 3.1. Tax and legal implications of property settlements.
  - 3.2. Treatment as asset and income.
4. Data entry changes
  - 4.1. One-screen asset and debt data entry.
  - 4.2. Checkboxes at top to specify financial planner
5. Analysis & Negotiations
  - 5.1. Encouragement to use these screens.
  - 5.2. Significant value-add to clients.
  - 5.3. Significant differentiation from attorneys.
6. Web version in development.